

Dear Student Financial Aid Applicant:

Your 2008-2009 student aid application has been selected for verification. Please complete the attached verification documents and return these forms to the LSUHSC Student Financial Aid Office with signed copies of the federal tax return forms.

Prompt response is vital. Your aid application will not be processed or certified until we receive and review the forms required to complete verification. These forms are also among the documents required to determine the completion date of your file for priority processing.

Verification must be completed by the specified deadlines for each program as indicated below.

Pell Grant :	Verification must be complete by 9/29/09, the date published by the U.S. Dept of Ed in the <i>Federal Register</i> , or 120 days after the last day of the student's enrollment, whichever is earlier.
Campus Based Aid or Stafford Loans:	Verification must be complete two weeks prior to the end of your enrollment period for this academic year.

If the results of the verification process reveal a discrepancy in information, the Financial Aid Office will submit corrections to the Central Processing System (CPS) for a recalculation of the Expected Family Contribution (EFC). The CPS will notify you of changes by mailing you a corrected paper Student Aid Report or emailing a corrected electronic Student Aid Report with a revised EFC. The revised EFC will be used in your award calculation and printed on your award letter as "Total Resources". An award letter will be emailed to you within 3 to 4 weeks once verification is complete.

Students, parents, or members of staff who are suspected of misreporting information and/or altering documentation to increase student aid eligibility or to fraudulently obtain federal funds will be reported to the Office of Inspector General.

If you have any questions regarding the verification process please contact the Office of Student Financial Aid at [shvфинаid@lsuhsc.edu](mailto:shvфинаid@lsuhsc.edu) or (318) 675-5561.



# 2008-2009 Verification Worksheet

## Federal Student Aid Programs

Dependent

FORM APPROVED  
OMB NO. 1845-0041

Your application was selected for review in a process called "Verification." In this process, your school will be comparing information from your application with signed copies of your and your parent(s)' 2007 Federal tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you or your school may need to make corrections.

Complete this verification form and submit it to your financial aid administrator as soon as possible, so that your financial aid won't be delayed. Your financial aid administrator will help you.

### What you should do

1. Collect your and your parent(s)' financial documents (signed Federal income tax forms, W-2 forms, etc.).
2. Talk to your financial aid administrator if you have questions about completing this worksheet.
3. Complete and sign the worksheet—you and at least one parent.
4. Submit the completed worksheet, tax forms, and any other documents your school requests to your financial aid administrator.
5. Your financial aid administrator will compare information on this worksheet and any supporting documents with the information you submitted on your application. You or your school may need to make corrections.

### A. Student Information

_____	_____	_____	_____
Last name	First name	M.I.	Social Security Number
_____			_____
Address (include apt. no.)			Date of birth
_____	_____	_____	_____
City	State	ZIP Code	Phone number (include area code)

### B. Family Information

List the people in your parent(s)' household, include:

- Yourself and your parent(s) (including stepparent) even if you don't live with your parents;
- Your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2008 through June 30, 2009, or (b) the children would be required to provide parental information when applying for federal student aid; and
- Other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending at least half time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
Missy Jones (example)	18	Sister	Central University
		Self	

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 1845-0041. The time required to complete this information collection is estimated to average twelve minutes, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: US Department of Education, Washington, DC 20202-5345.

## FAFSA WORKSHEETS - CALENDAR YEAR 2007

**These worksheets are solely for completing the FAFSA Worksheet questions,  
on page 7 for the student and, on page 5 for the student's parents.**

### FAFSA Worksheet A—Report Annual Amounts

Student/Spouse For Page 7			Parents For Page 5
\$ <input style="width: 100px;" type="text"/>	Earned income credit from IRS Form 1040—line 66a; 1040A—line 40a; or 1040EZ—line 8a.	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Additional child tax credit from IRS Form 1040—line 68 or 1040A—line 41.	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Social Security benefits received, that were not taxed (such as SSI), for all household members as reported in question 90 (or 66 for your parents). <b>Report benefits paid to parents in the Parents' column, and benefits paid directly to student (or spouse) in the Student/Spouse column.</b>	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Enter in question 40 on Page 7.	Enter in question 84 on Page 5.	\$ <input style="width: 100px;" type="text"/>

### FAFSA Worksheet B—Report Annual Amounts

Student/Spouse For Page 7			Parents For Page 5
\$ <input style="width: 100px;" type="text"/>	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Child support received for all children. Don't include foster care or adoption payments.	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Foreign income exclusion from IRS Form 2555—line 45 or 2555EZ—line 18.	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Credit for federal tax on special fuels from IRS Form 4136—line 17 (nonfarmers only).	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in adjusted gross income (Q35 and Q79).  Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans).	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	XXXXXXXXXX	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Enter in question 41 on Page 7.	Enter in question 85 on Page 5.	\$ <input style="width: 100px;" type="text"/>

### FAFSA Worksheet C—Report Annual Amounts

Student/Spouse For Page 7			Parents For Page 5
\$ <input style="width: 100px;" type="text"/>	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 49 or 1040A—line 31.	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 90 (or question 66 for your parents).	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$	<input style="width: 100px;" type="text"/>
\$ <input style="width: 100px;" type="text"/>	Enter in question 42 on Page 7.	Enter in question 86 on Page 5.	\$ <input style="width: 100px;" type="text"/>

**C. Student's Tax Forms and Income Information (all applicants)**

**Dependent**

1. Check only one box below. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service form that lists tax account information.

- Check here if you are attaching a signed copy of your tax return.
- Check here if a signed tax return will be submitted to the school by \_\_\_\_\_ (date).
- Check here if you will not file and are not required to file a 2007 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income. (See worksheets A&B of the FAFSA.)

Sources of Untaxed Income	2007 Amount	Sources of Untaxed Income	2007 Amount
a. Child Support	\$	d.	\$
b. Social Security (non-taxed)	\$	e.	\$
c. Welfare (including TANF)	\$	f.	\$

3. If you did not file and are not required to file a 2007 Federal income tax return, list below your employer(s) and any income received in 2007 (use the W-2 form or other earnings statements if available).

Sources	2007 Amount
	\$
	\$
	\$

**D. Parent(s)' Tax Forms and Income Information**

1. Check only one box below. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If your parent(s) did not keep a copy of their tax return, request a copy from their tax preparer or request an Internal Revenue Service form that lists tax account information.

- Check here if you are attaching a signed copy of your parents' tax return(s).
- Check here if a signed tax return(s) will be submitted to the school by \_\_\_\_\_ (date).
- Check here if your parent(s) will not file and are not required to file a 2007 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income. (See worksheets A & B of the FAFSA.)

Sources of Untaxed Income	2007 Amount	Sources of Untaxed Income	2007 Amount
a. Child Support	\$	d.	\$
b. Social Security (non-taxed)	\$	e.	\$
c. Welfare (including TANF)	\$	f.	\$

3. If your parent(s) did not file and are not required to file a 2007 Federal income tax return, list below your parent(s)' employer(s) and any income they received in 2007 (use the W-2 form or other earnings statements if available).

Sources	2007 Amount
	\$
	\$
	\$

**E. Sign this Worksheet**

Each person signing this worksheet certifies that all the information reported on it is complete and correct. The student and at least one parent must sign.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

Student \_\_\_\_\_ Date \_\_\_\_\_

Parent \_\_\_\_\_ Date \_\_\_\_\_

**Do not mail this worksheet to the Department of Education. Submit this worksheet to your Financial Aid Administrator at your school. Make sure that tax forms are signed.**